

DynamicWeb®

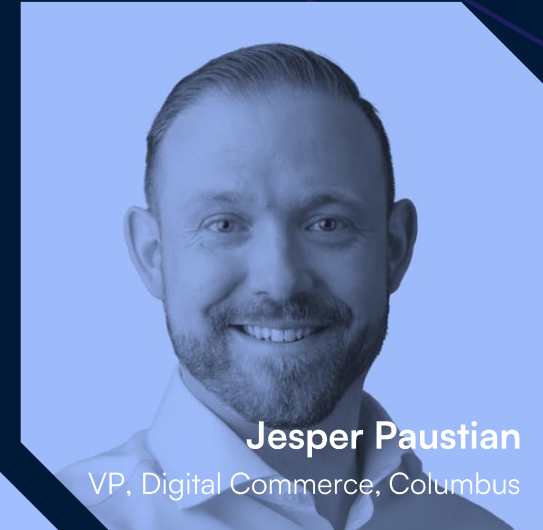
Turning Trends Into Opportunities

Columbus® × DynamicWeb®



Speakers & Agenda

- Change
- 2 Megatrends
- B2B Commerce Digitalization
- Where to focus now?



Jesper Paustian
VP, Digital Commerce, Columbus



Brede Bjerke
CSO, DynamicWeb

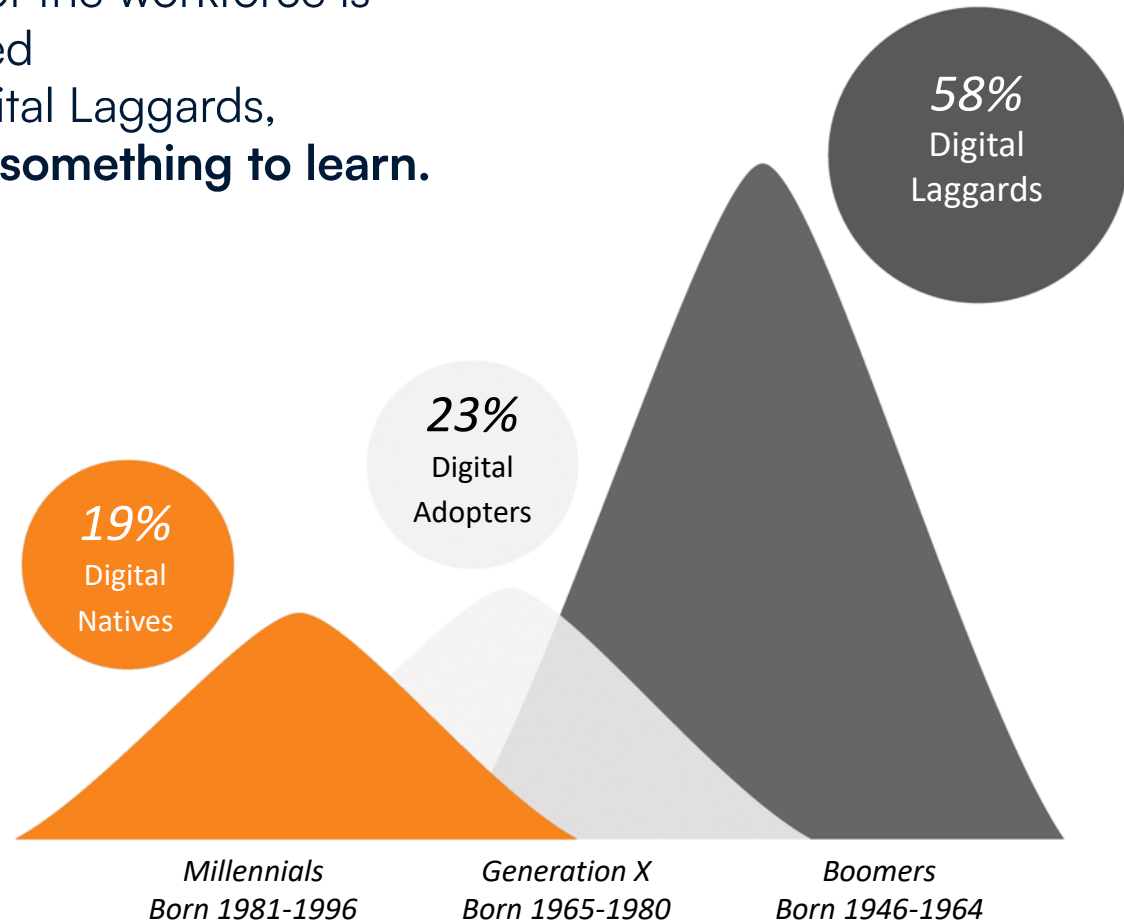
Game Changers

The New Customer

The changing mix in workforce

Scandinavian Workforce — 2010

Majority of the workforce is considered to be Digital Laggards, **digital is something to learn.**

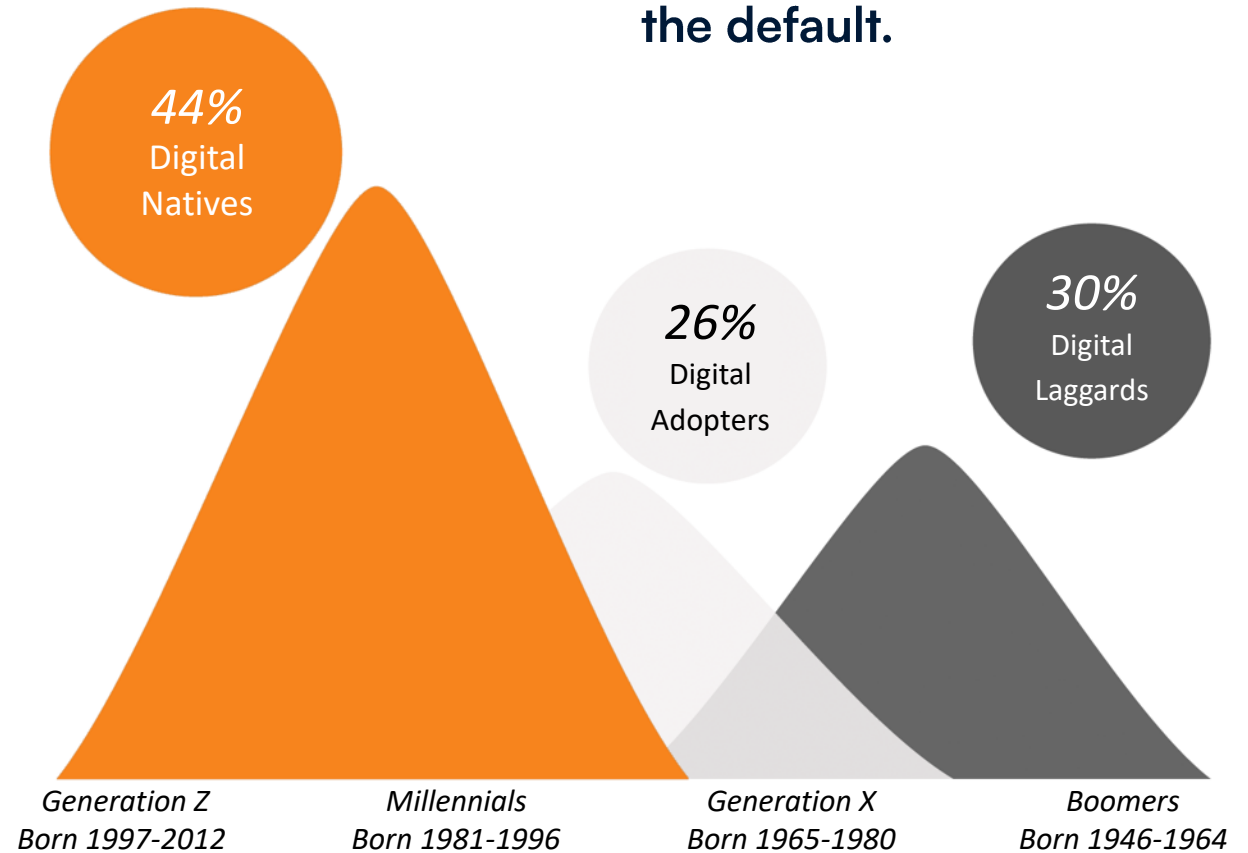


Source: Aggregated numbers from all the Scandinavian countries via SCB (Statistiska centralbyrån), SSB (Statistisk sentralbyrå) and DST (Danmarks Statistik)

The New Customer

The changing mix in workforce

Scandinavian Workforce — 2020
A new generation of digital natives are entering the job market. For Generation Z and Millennials **digital is the default.**



Source: Aggregated numbers from all the Scandinavian countries via SCB (Statistiska centralbyrån), SSB (Statistisk sentralbyrå) and DST (Danmarks Statistik)

The New Customer

The B2B Buyer of Today



72%
Expect a personalized online experience and say content has a significant impact on their buying decisions



87%
Want a self-serve buying journey



59%
Buy big-ticket items online (>\$50k)



73%
Are below 39 years old



74%
Do more than half of the research online before doing purchase offline



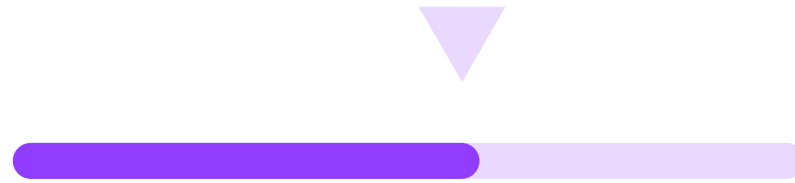
48%
Watch 30 minutes or more of B2B related videos during research process



65%
Rely on peer recommendations and review sites

The New Customer

A change in the buying process



57 %

57 % of purchase decision process occurs before buyers contact solution providers - *CEB*



80 %

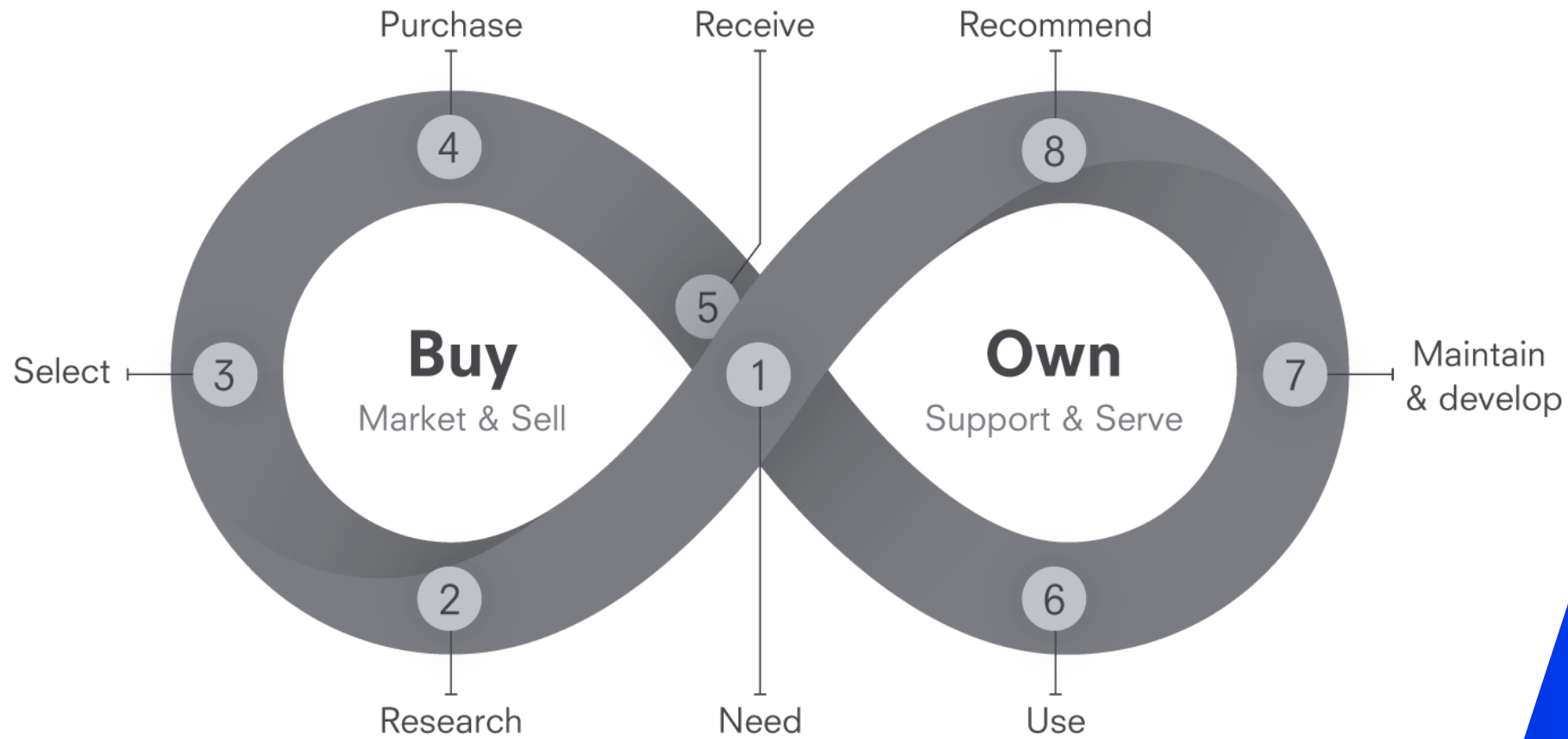
By 2025, 80% of B2B sales interactions between suppliers and buyers will occur in digital channels - *Gartner*



60 %

By 2025, 60% transformed to data-driven selling, merging their sales process, applications, data and analytics into a single operational practice - *Gartner*

Source: Gartner, CEB



A change in
Customer
Journey and
Relationship
expectations

CHANGE

**¡Hola,
Amigo!**

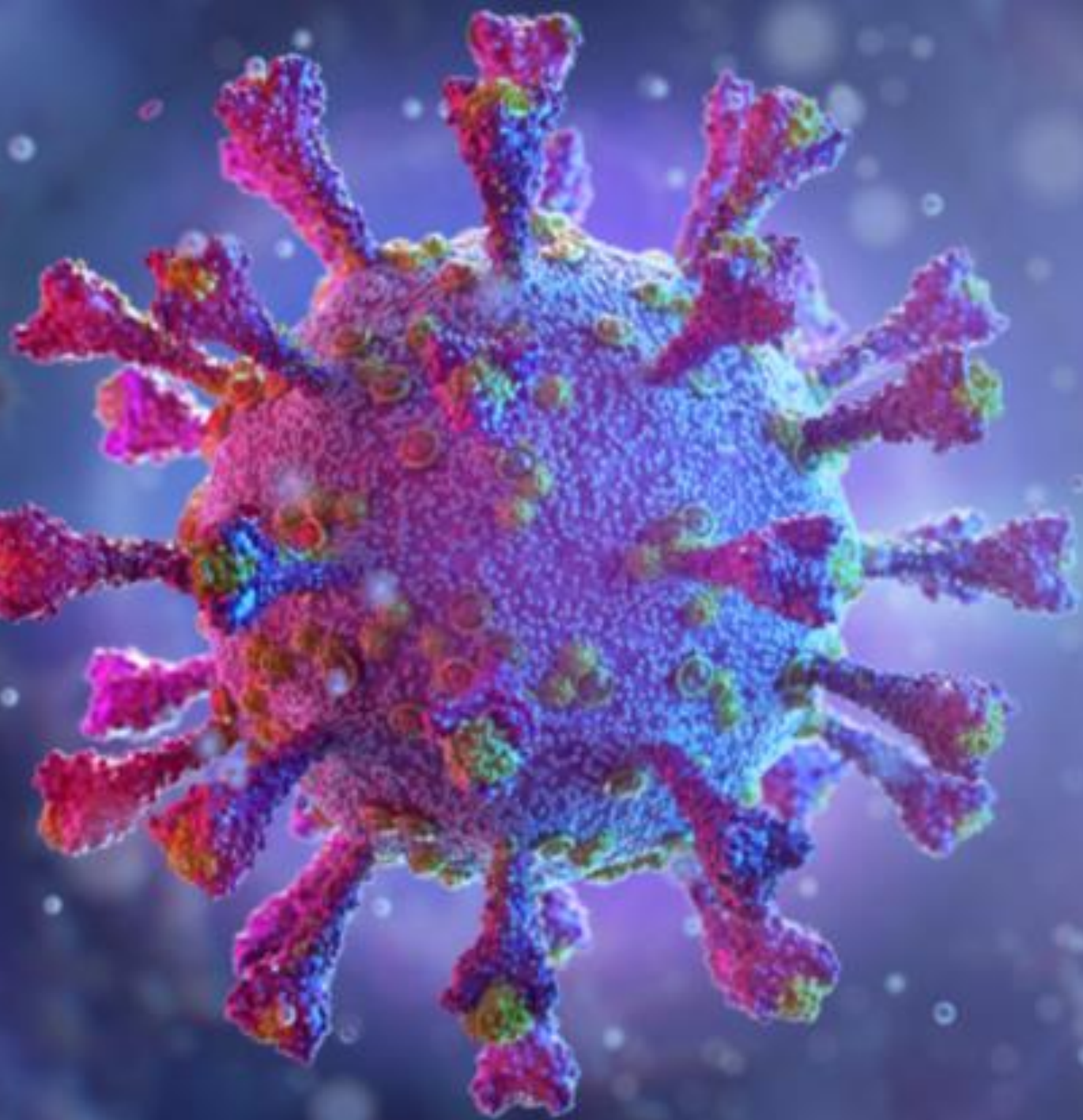


CHANGE

The Only Constant

CHANGE

Accelerate Trends



COVID-19



Improved
Decision Making



Enhanced
Automation &
Efficiency



Personalized
Customer Experiences



Improved
Cybersecurity



Efficient Resource
Management



Accelerated
Innovation
& Research



Cost Reduction
& Scalability



Improved Workforce
Collaboration



Ethical Considerations &
Responsible AI Use



Enhanced Customer Insights
& Market Intelligence

CHANGE

Is Hard to Predict

“What is not
going to change
in the next 10
years?”

- Jeff Bezos



Provokation 1

Markedsudvikling

Andelen af e-handel vil **falde** i
de kommende år



Provokation 2

Konkurrence situationen

Digital-first og nystartede virksomheder vil **ikke** være i stand til at konkurrere med traditionelle virksomheder



Provokation 3

Kundeadfærd

Virksomhedernes digitale omstilling vil **stoppe op**, efterhånden som Millennials og Gen Z'er går ind i ledelsesstillinger

Millenials: 1981-1996
Gen Z: 1997-2012



Provokation 4

Salgskanaler

Antallet af digitale salgskanaler
vil **falde**



”Fremtidens vindere vil være de virksomheder, der proaktivt tilpasser sig den digitale transformation, investerer i teknologi og datasystemer samt udvikler kundeoplevelser, der både er fleksible, personaliserede og digitale.”

Citat: Brede Bjerke 
Og lidt Jesper....

Trend nr. 1

**Produktdata bliver
altafgørende**



EUROPEAN GREEN DEAL

EUROPEAN GREEN DEAL

**Sustainable
Finance Strategy**

**Corporate
Sustainability
Reporting Directive
(CSRD)**

Sustainable
Finance Strategy

EUROPEAN GREEN DEAL

Circular economy
action plan

EU packaging
Regulation

EU Battery
Regulation

Sustainable
Finance Strategy

EUROPEAN GREEN DEAL



Circular economy
action plan

Construction
Products
Regulation

Eco-design for
Sustainable
Products
Regulation
(ESPR)

Circular
Electronics
Initiative

Sustainable
Textiles
Strategy

EU Battery
Regulation

EU packaging
Regulation



EUROPEAN GREEN DEAL

Sustainable Finance Strategy

Corporate Sustainability Reporting Directive (CSRD)

Circular economy action plan

Construction Products Regulation

Eco-design for Sustainable Products Regulation

Circular Electronics Initiative

Sustainable Textiles Strategy

EU packaging Regulation



Product quality

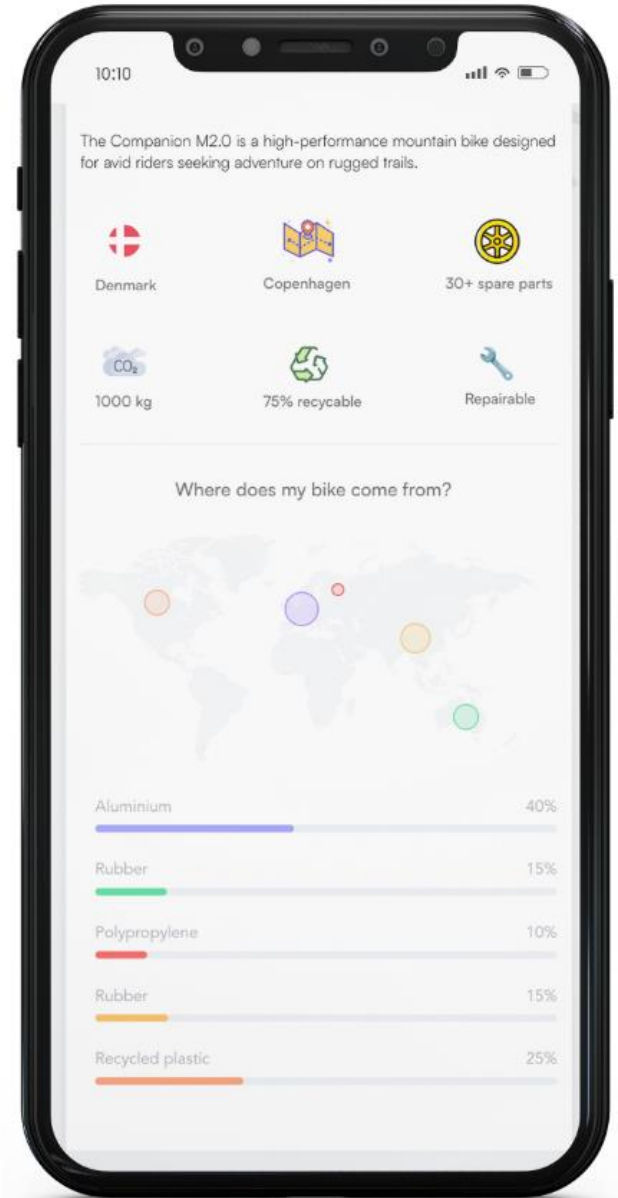
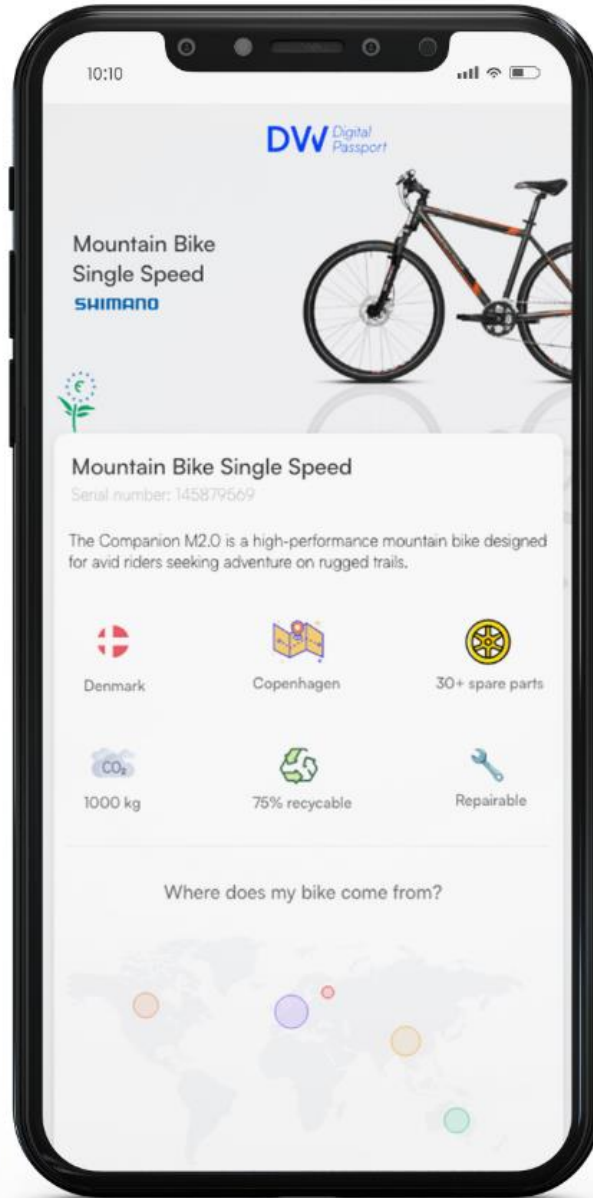
Product data quality



Product quality

Product data quality

DPPP



Start investing in Product Information Management

Trend nr. 2

**I B2B bliver E-commerce så
meget mere end blot en
transaktion**



The ability to place orders 24/7 (62%), the ease of finding and learning about products (52%), and ease of use (52%) are customers top benefits of an eCommerce or self-service portal

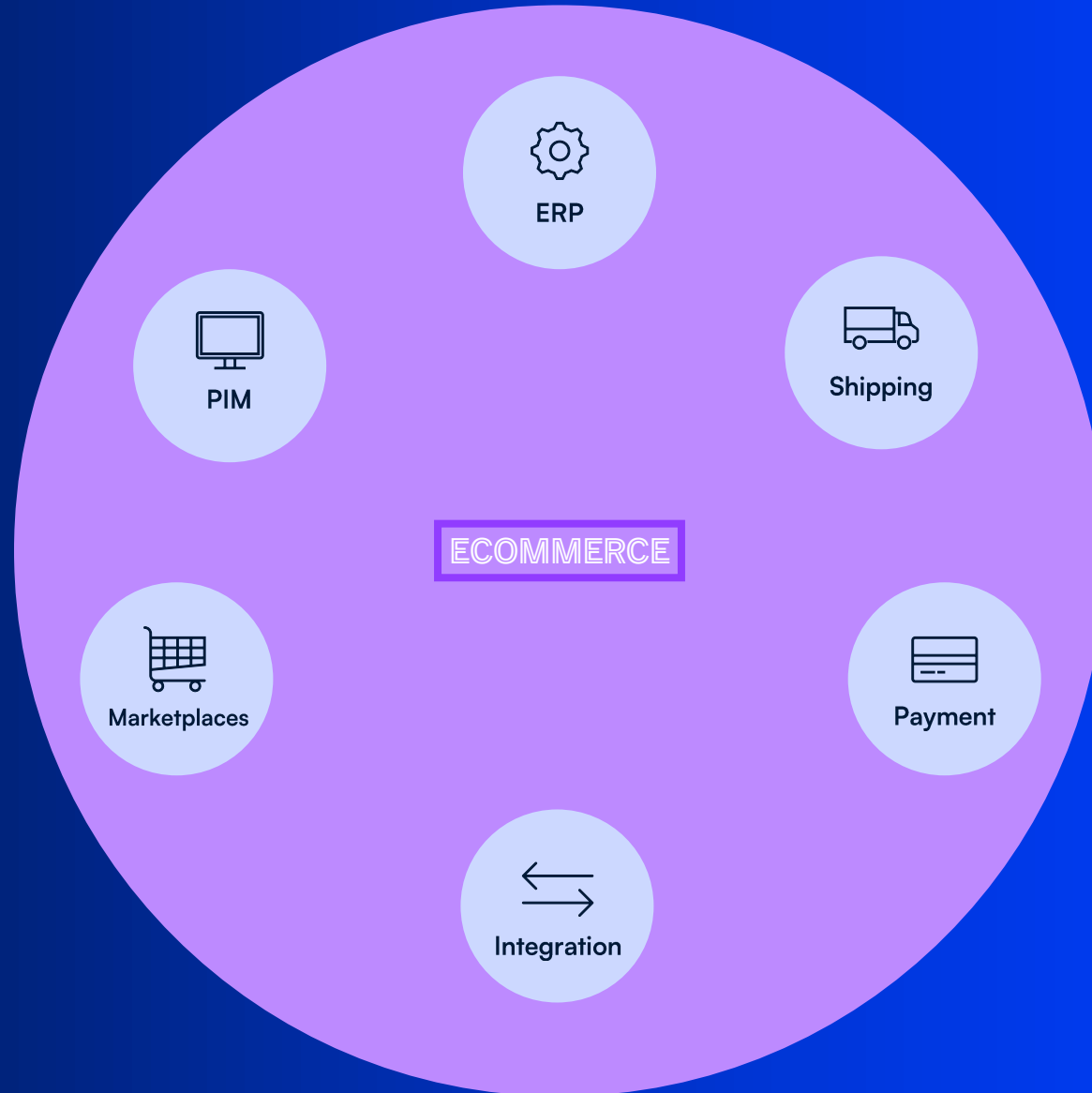


ECCOMMERCE



COMMERCE

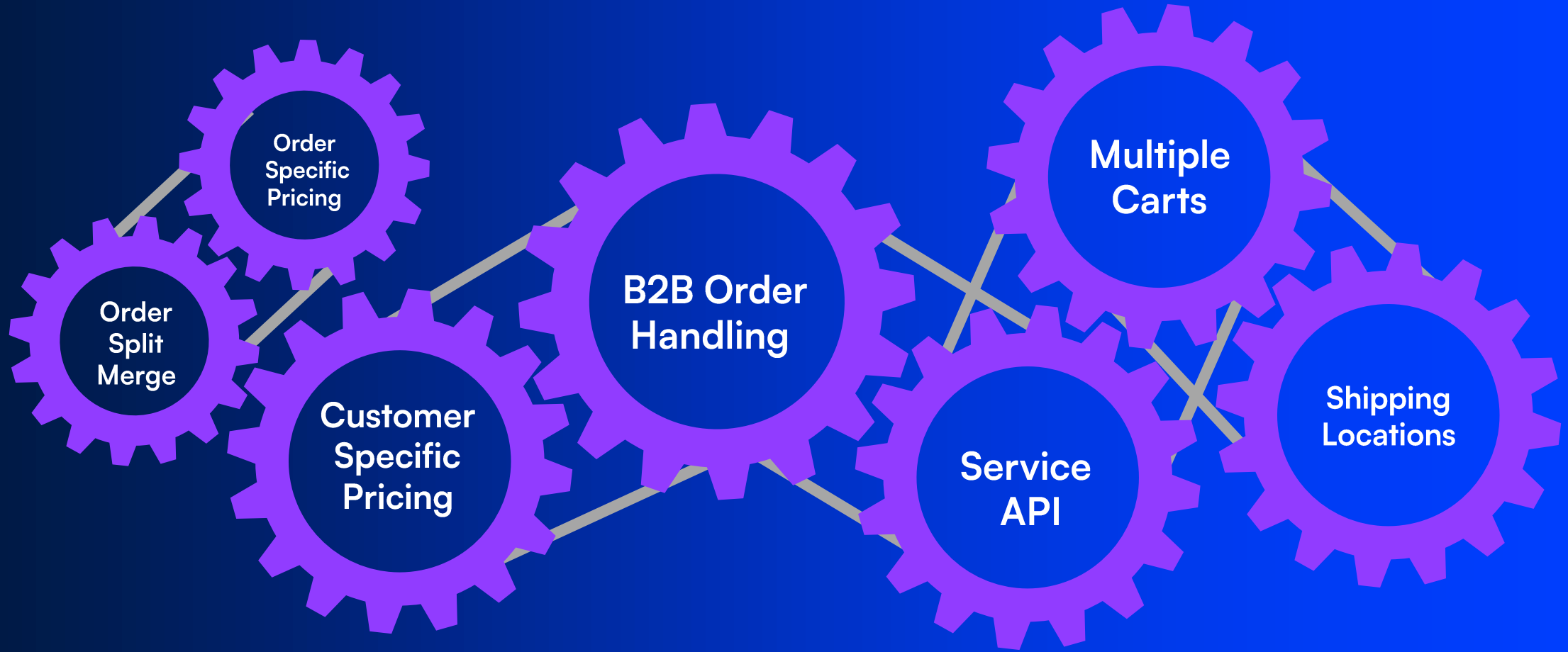
ECOMMERCE



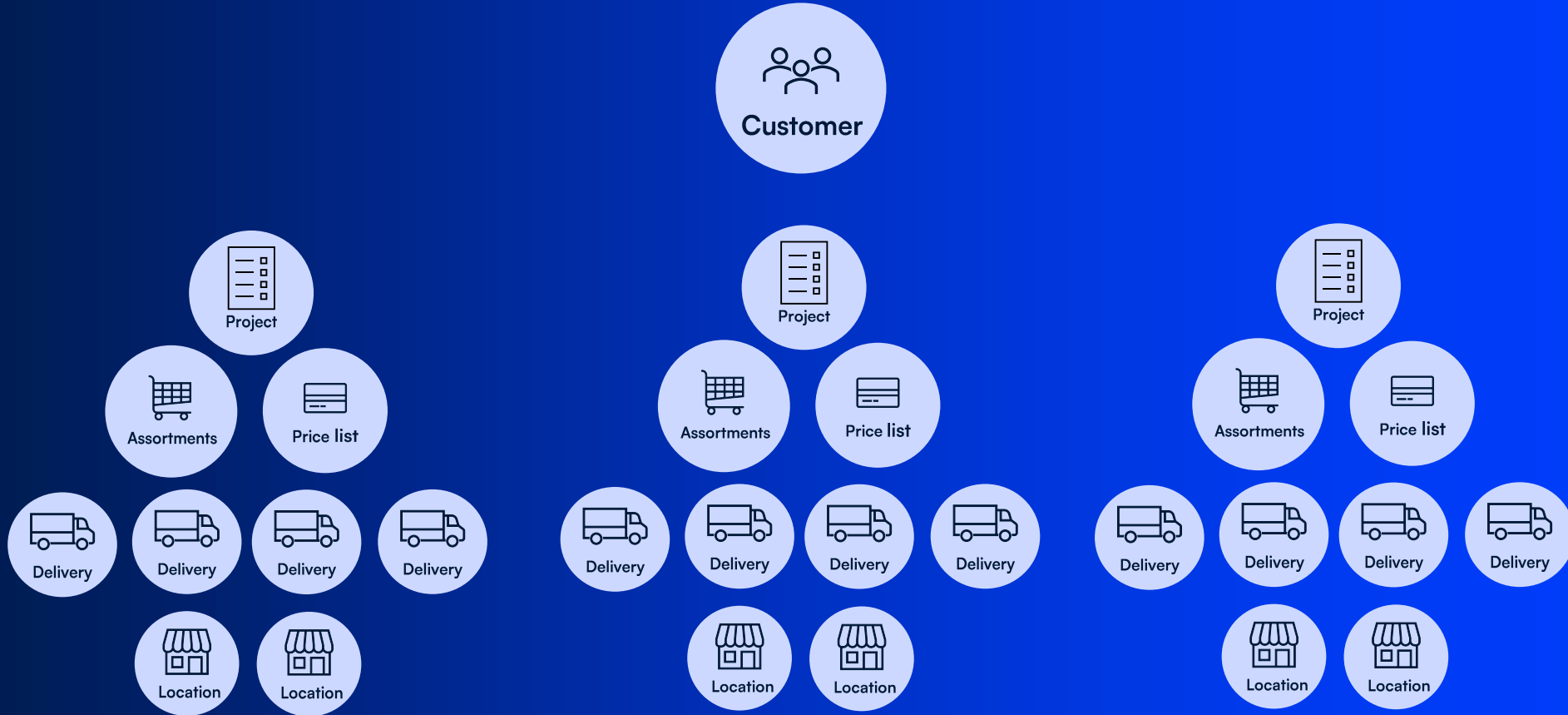
COMMERCE



Support rules for B2B ordering



Advanced B2B Buying Process Flow



Start investing in Commerce

B2B Commerce Digitalisation

The next generation of digital portals



B2B Commerce Digitalisation

- The next
generation of
digital portals

The run-down of the next 19 minutes

- What? Portals? Digitalisation? Commerce?
- Digital Transformation - accelerated by need(?)
- Game Changers
- Adopting and utilizing technology to secure growth

Portals?
Digitalisation?
Commerce?
What?

“A customer portal is a digital platform that gives customers complete visibility into their interactions with your company”

Customer Portal Definition

A customer gateway to all your services and data



The goal is to create a Seamless (Product) Experience



- Dashboard →
- My Fleet →
- My Orders →
- My Quotes →
- My Assignments →
- My Messages →
- Services →
- Spare part shop →
- Documents →
- Support →

Notifications:
 “We are open”
 - Offer 24/7 availability

Related products:
 Provide the customer with insights

Centralised
 Experience
 Driven
 Portal

Sales & Service Portal

Increase Sales

Personalized News & Offerings

Preferred Assortments

My Projects

My Services



Improve Services

My Orders

My Invoices

My Installed Base


Smart Device Management

My Documents

My Information

My Organization

Digital Transformation
**Accelerated by
need(?)**



“There is no digital strategy just strategy in a digital world”

- Bud Caddell

Are we being driven by needs of business, partners or customers?

- *"Make my (work)day better"*
- *"Less talk, more self service"*
- *"Please send an email"*
- *"Your competitors are already doing that"*



Wholesale



Order & Reorder, PunchOut & Quote

Streamline your business operations and enhance efficiency by offering seamless Order & Reorder, PunchOut, and Quoting solutions.



Data Governance & Distribution

Digital platforms for onboarding, managing, enriching and distributing digital assets and product data in various channels.



Sales Enablement & Support

Sales tools and training for assisted selling through digital platforms, ensuring customer education and follow-up for enhanced engagement.



Value Chain Efficiency & Management

Enabling dealers with dropship capabilities and real-time availability with available to promise (ATP) and facilitate supplier collaboration through dedicated portals.

Manufacturing



Quoting & Ordering

Ordering Portal for easy product ordering, reordering, quoting and product configuration, all in an eCommerce environment.



Dealer Portal & Support

Dealer Portal to support dealer specific quoting, share product assets/product information, catalogs and price lists.



Aftermarket Portal

Spare Parts Portals supporting aftermarket sales, including Spare Part Kits, catalogs and Personal/BOM based eCommerce experience.



Direct to Consumer

Enable D2C (Direct-to-Consumer) sales channels, including eCommerce, third-party marketplaces, and own marketplaces.

TOYOTA

MATERIAL HANDLING

A digital transformation journey, driven by
business AND customer needs!



“We’ll never be able to offer trucks online!”



~~“We’ll never be able to
Let’s offer trucks
online!”~~



Digitalization of the Core Business

Omni-Channel

To serve customers with a comprehensive and seamless experience.

Self-service

Help customers with options and make it easy for them.

Automation & Digital Services

Increase efficiency through good data quality, automation, and easy-to-use tools.

Sales Promotional

Sales tools to enhance insights and improve sales.

Digital marketing

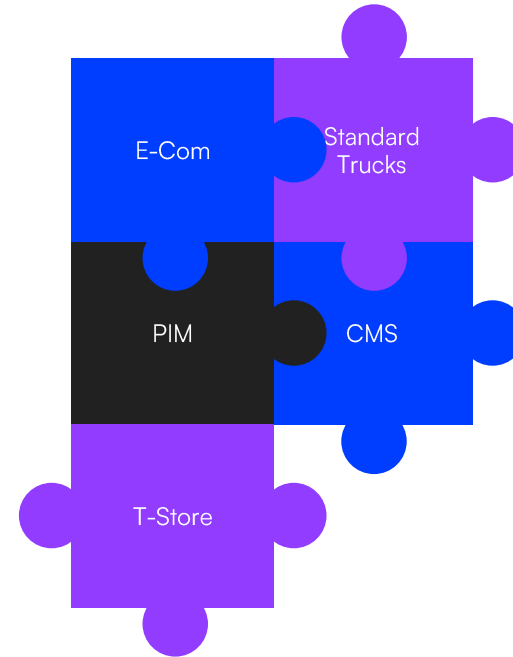
Enhance the results of sales efforts.

Speed & Flexibility

The organization, processes, and architecture need to be adapted to the new focus.

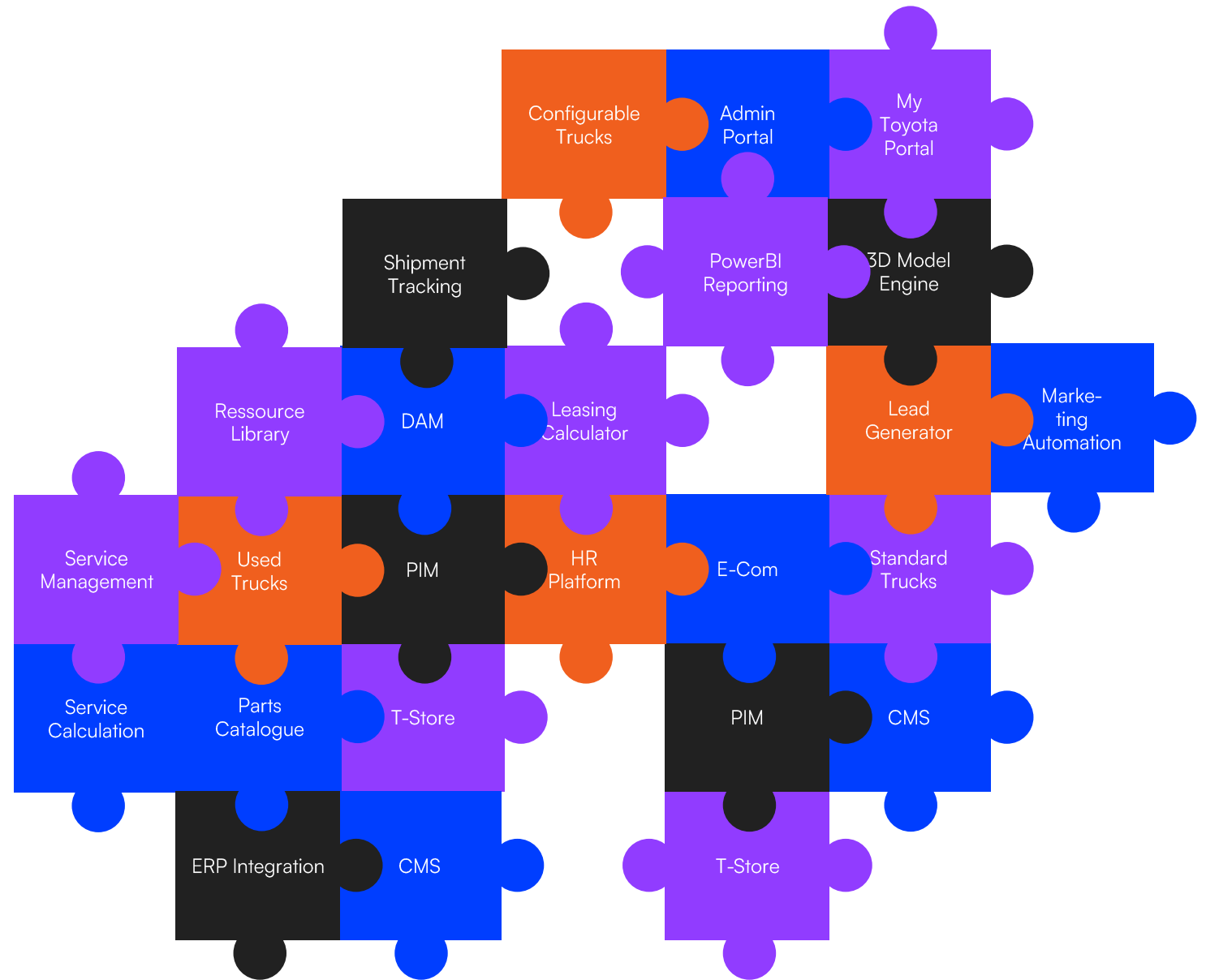
2016

First simple online shop with limited content and a single application



2022

Multiple applications offering multiple user experiences in all TMHE markets connected to a landscape of enabling system



“You don’t need to be Zalando to create a tailored user experience”

- David Nolander, THME

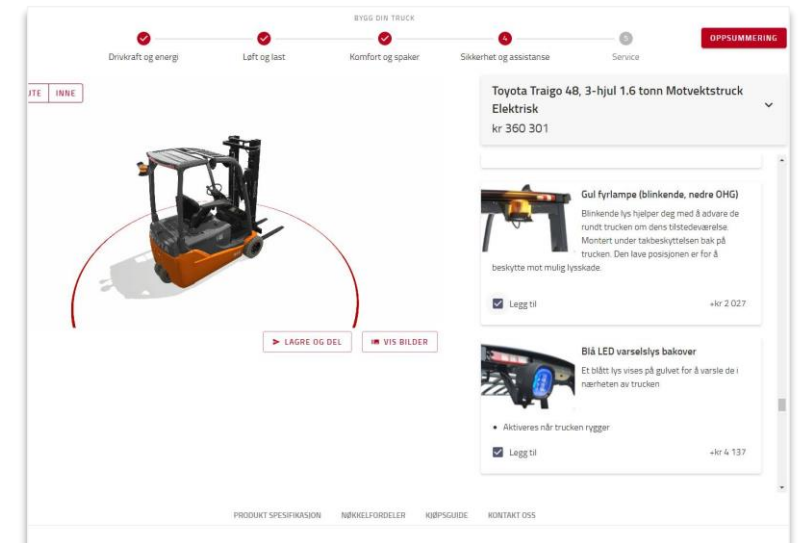
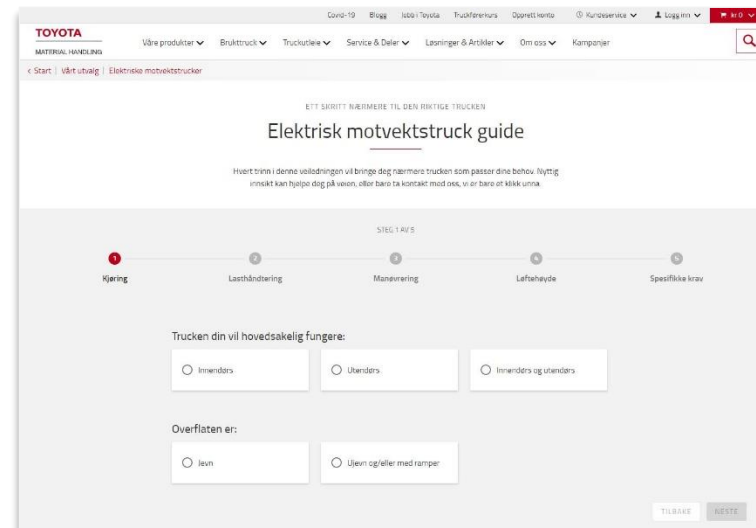
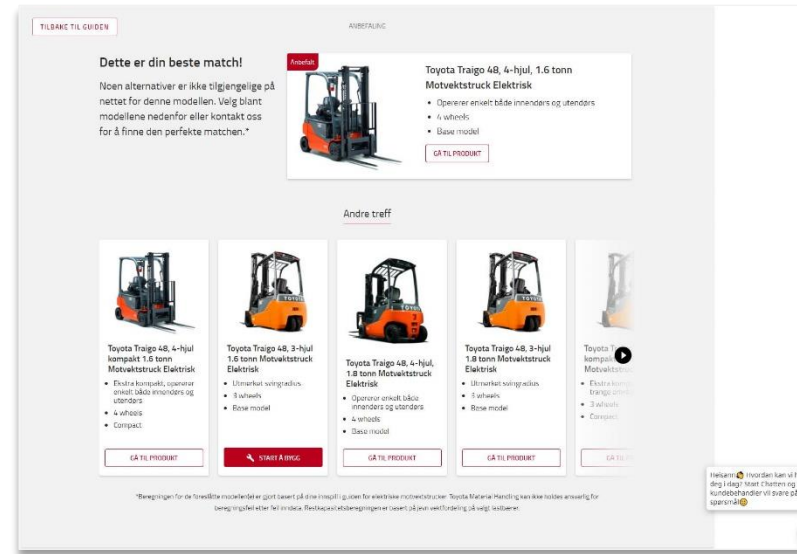


B2B Solution with a B2C Experience

TMHE's web platform is a B2B solution with a B2C experience.

TMHE have an optimised Leads & Sales Management process based on ONE customer focused solution, NOT a corporate website and a commerce shop.

Learn/Copy from industry leaders, with a purpose.



Supporting the business case

29%

Increase in
total revenue

Source: Forrester

19%

Higher lead
conversion rate

Source: SAP

28%

Increase average
order value

Source: SAP

30%

Shorter
sales cycles

Source: Forrester

82%

Recurring
business

Source: Gartner

4 Key takeaways

Needs as a strategic driver

Business, Organisation and Customer needs are key to create and execute success.

Knowledge is key

The business and investment case should be based on solid knowledge about the business and vertical.

Challenge the ordinary

The power of “Why?”, as a factor to challenge why things are the way they are.

Technology

A well-defined and utilized tech-stack is an accelerator for growth.

Composable Commerce Suite

DynamicWeb offers **PIM, eCommerce, Marketing and CMS** in one powerful **Commerce Suite** featuring standard integrations to Microsoft Dynamics ERP.

As a partner Columbus utilizes the stack to build a solid foundation for future growth and needs to **unleash business potential**.

Front-End

Commerce Suite

Integration & Accelerators

